

Township of Ocean Board of Education



School Budget 2022-2023



REVENUES:



What is STATE AID?

SFRA School Funding Reform Act, Passed in 2008

1. Categorical Aid: (Based on # of Students) =

Special Education Aid	\$2,526,776
Transportation Aid	\$1,729,784
Security Aid	\$ 552,389

2. Equalization Aid / Adjustment Aid: (Need Based) \$804,421

Since 2017 loss total \$2,539,357 thru school year 2025

Adequacy Budget (AB) – Local Share Calculation (LSC)

State calculation (Model Budget)	State calculation (taxpayers affordability)
Minimum amount needed (Adequacy)	Minimum amount taxes to pay
Base cost on a per pupil bases	Township property valuation
Weight enrollment & AR, LEP, Spec Ed	Township income levels
= District Adequacy Budget	= Local Fair Share



STATE AID HISTORY:

- **The Township of Ocean receives \$3,767,973 less in state aid than was received in 2009-2010 (\$9,848,816 vs \$6,080,843) 12 years ago**
- **In 2017-2018 Ocean lost \$155,404 in state aid**
- **In 2018-2019 Ocean lost \$142,004 in state aid**
- **In 2019-2020 Ocean lost \$286,967 in state aid**
- **In 2020-2021 Ocean lost \$423,927 in state aid**
- **In 2021-2022 Ocean lost \$681,055 in state aid**
- **Since 2017–2018 the district has lost a total of \$1,689,357 in state aid**



STATE AID FUTURE:

- In 2022-2023 Ocean lost \$467,473
- In 2023-2024 Ocean will lose \$290,721
- In 2024-2025 Ocean will lose \$ 91,806
- **FUTURE STATE AID LOSS WILL BE \$850,000**
- **Total state aid loss since 2017-2018 will be \$2,539,357 or a 32.68% reduction of state aid**



Cumulative State Aid loss since 2017

	17-18	18-19	19-20	20-21	21-22	22-23	23-24	24-25
17-18	\$ 155,404	\$ 155,404	\$ 155,404	\$ 155,404	\$ 155,404	\$ 155,404	\$ 155,404	\$ 155,404
18-19		\$ 142,004	\$ 142,004	\$ 142,004	\$ 142,004	\$ 142,004	\$ 142,004	\$ 142,004
19-20			\$ 286,967	\$ 286,967	\$ 286,967	\$ 286,967	\$ 286,967	\$ 286,967
20-21				\$ 423,927	\$ 423,927	\$ 423,927	\$ 423,927	\$ 423,927
21-22					\$ 681,055	\$ 681,055	\$ 681,055	\$ 681,055
22-23						\$ 467,473	\$ 467,473	\$ 467,473
23-24							\$ 290,721	\$ 290,721
24-25								\$ 91,806
TOTAL	\$ 155,404	\$ 297,408	\$ 584,375	\$ 1,008,302	\$ 1,689,357	\$ 2,156,830	\$ 2,447,551	\$ 2,539,357
TOTAL Loss:	\$ 155,404	\$ 452,812	\$ 1,037,187	\$ 2,045,489	\$ 3,734,846	\$ 5,891,676	\$ 8,339,227	\$ 10,878,584

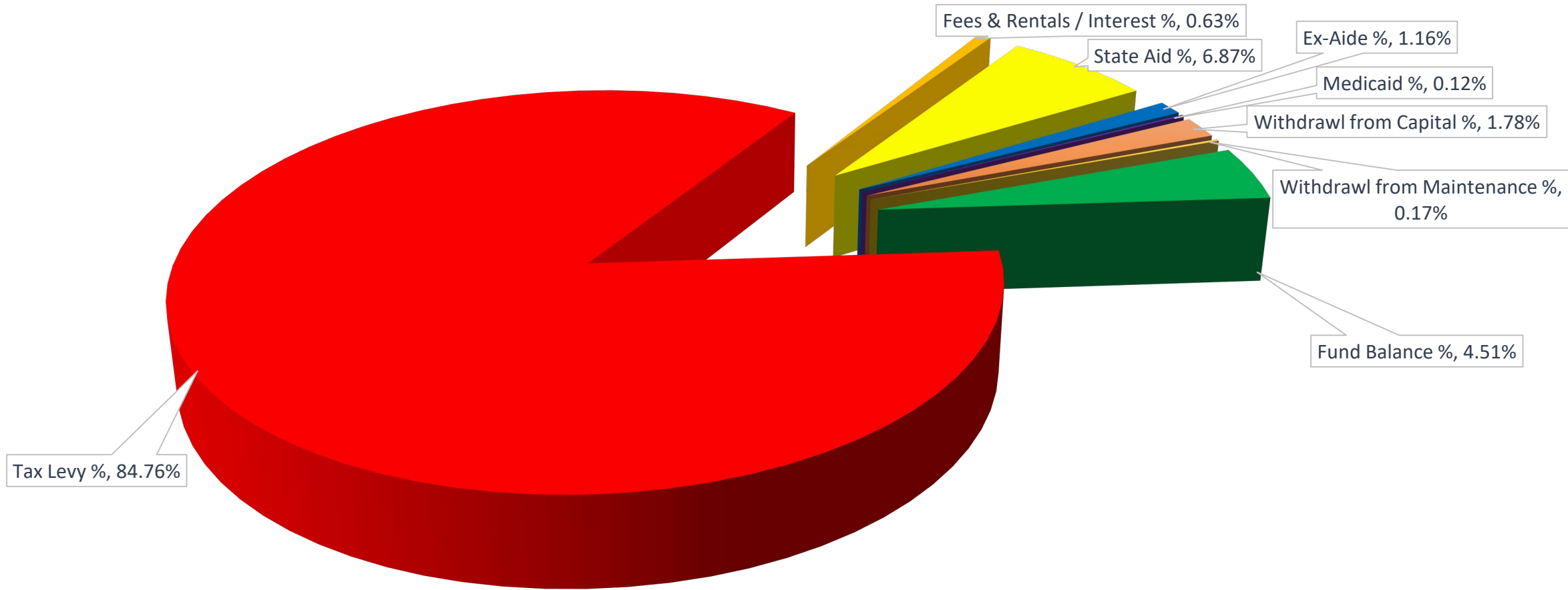


Revenue and Tax Levy Implications

Source	2021~22 Projection	2022~23	Difference	Difference %	Explanations
Local Tax Levy	67,852,899	\$ 69,229,978	\$ 1,377,079	2.03%	Increase of 2% on the current year tax levy + \$20,021 of expiring banked cap
Tuition From Other LEAs Within the State	150,000	\$ 75,000	\$ (75,000)	-50.00%	Tuition for a few OOD students and students of Parents who are Teachers
Transportation Fees from Other LEAs	\$ -	\$ 50,000	\$ 50,000		Transportation Jointure Agreements
Rents and Royalties	240,000	\$ 250,000	\$ 10,000	4.17%	Camp David, COC, Facilities Use
Interest	\$ 50,800.00	\$ 12,800	\$ (38,000)		Interest
Other Restricted Miscellaneous Revenues	100,000	\$ 125,000	\$ 25,000	25.00%	Recycling, Gov Deal sales, Solar rebates, sponsorships
SUBTOTAL - REVENUES FROM LOCAL SOURCES	\$ 68,393,699.00	\$ 69,742,778	\$ 1,349,079	1.97%	
Categorical Transportation Aid	1,729,784	\$ 1,729,784	\$ -		
Extraordinary Aid	950,000	\$ 950,000	\$ -		
Categorical Special Education Aid	2,526,776	\$ 2,526,776	\$ -		
Categorical Security Aid	552,389	\$ 552,389	\$ -		
Adjustment Aid	1,271,894	\$ 804,421	\$ (467,473)	-36.75%	
SUBTOTAL - Revenues from State Sources	\$ 7,030,843	\$ 6,563,370	\$ (467,473)	-6.65%	
Medicaid Reimbursement	92,121	\$ 94,937	\$ 2,816	3.06%	
Budgeted Fund Balance - Operating Budget	3,729,467	\$ 3,684,791	\$ (44,676)	-1.20%	
Withdrawal from Capital		\$ 1,450,000	\$ 1,450,000		Curtain wall, HVAC and 1 section WAY roof
Withdrawal from Maintenance	\$ -	\$ 138,036	\$ 138,036.00		Funding for Pre K bathrooms & Paving
Adj for PP Encumbrances	\$ 551,838				
Total Operating Revenues	\$ 79,797,968	\$ 81,673,912	\$ 1,875,944	2.35%	
	=	=	=	=	
Total Operating Expenses	\$ 79,797,968	\$ 81,673,912	\$ 1,875,944	2.35%	Expense Cap



REVENUES 2022-2023



Fund Balance % Tax Levy % Fees & Rentals / Interest % State Aid % Ex-Aide % Medicaid % Withdrawal from Capital % Withdrawal from Maintenance %



SCHOOL BUDGET TAX LEVY CAP, CAP WAIVERS AND BANKED CAP

- **STATE IMPOSED 2% CAP ON THE TAX LEVY:** The revenues received from the tax payers (Tax Levy) are not allowed to grow greater than 2% in any one year.
- **CAP WAIVERS:** However, the state recognizes certain instances in which they will grant a waiver to exceed the 2% if the District qualifies. If the District does not qualify and the District wishes to exceed the 2% tax levy cap a question would need to go on the ballot and be approved by the community for the amount over the 2% to be added to the school budget.
- **BANKED CAP:** Also, the amounts that were below the 2% cap and the amounts the district qualified for waivers (Health Benefits) in the 3 preceding years totaled **\$368,782**. This is the amount that was available to increase the 2022-2023 budget over the 2% tax levy cap (or 2.54%).
- In the past 7 years only one year did the district utilize a cap waiver from the state for qualified Health Benefit increases. The other six years were at or below the 2%.



SCHOOL BUDGET TAX LEVY:

TAX LEVY HISTORY

2013–2014	<i>LESS than the state imposed 2% cap</i>	1.35%
2014–2015	<i>LESS than the state imposed 2% cap</i>	1.99%
2015–2016	<i>LESS than the state imposed 2% cap</i>	1.29%
2016–2017	<i>AT the state imposed 2% cap</i>	2.00%
2017-2018	<i>LESS than the state imposed 2% cap</i>	.00%
2018-2019	<i>More than 2% including waiver for HB</i>	2.46 %
2019-2020	<i>LESS than the state imposed 2% cap</i>	1.97%
2020-2021	<i>LESS than the state imposed 2% cap</i>	1.75%
2021-2022	<i>AT the state imposed 2% cap</i>	2.00%



2022-2023 SCHOOL TAX LEVY INCREASE:

- **Tax Levy Increase = \$1,377,079 2.03%**
- **Use of expiring bank cap of \$20,021**
- **Based on individual assessment increases a homeowner's tax increase will vary**
- **However, comparing an average residential assessment in 2021 to the projected 2022 average residential assessment**
- **An average homeowner would see a \$11.26 per month increase or \$135.12 for the year in estimated school taxes**



2022-2023 SCHOOL TAX LEVY INCREASE:

➤ **Tax Levy Increase = \$1,377,079 2.03%**

➤ **EXPENSES INCREASE = \$1,875,944 2.35%**

➤ **NOTE:** \$ 20,021 Bank Cap
 \$1,450,000 Capital Reserve
 \$ 138,036 Maintenance Reserve



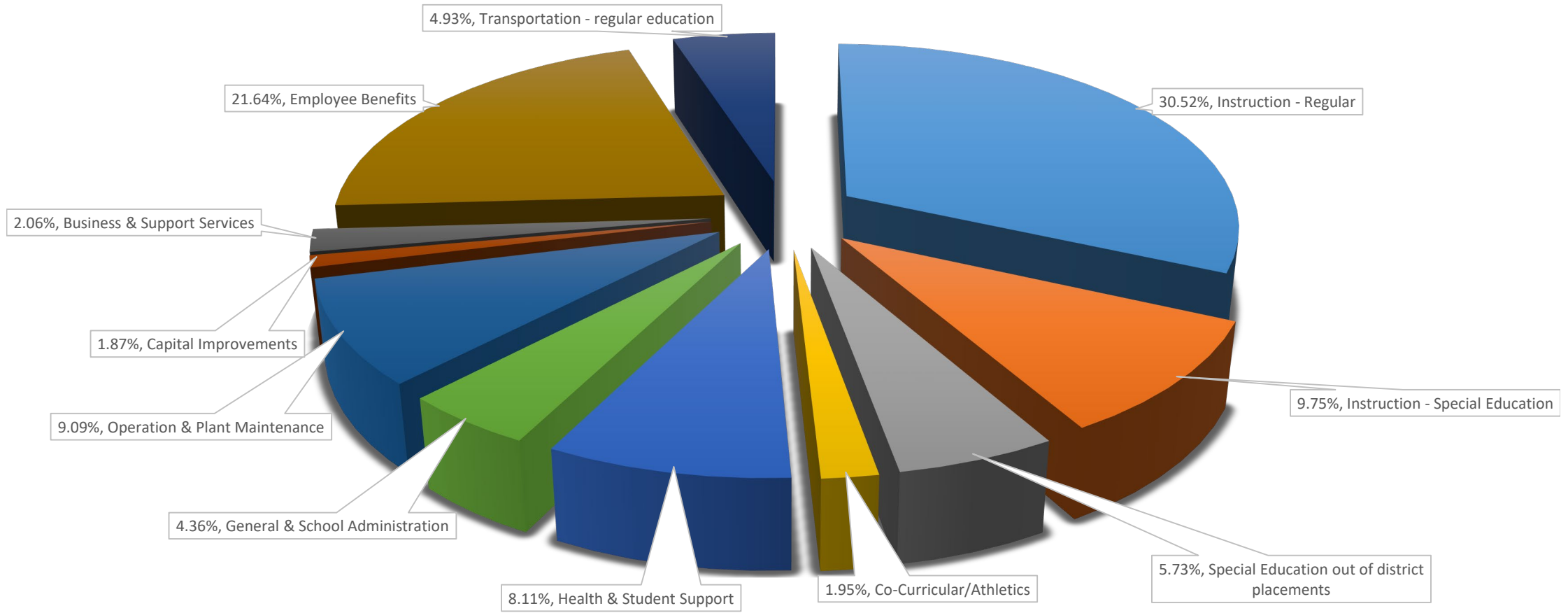
EXPENSES:



Where your Money Goes

	2021-2022 REVISED 2/1	2022-2023 PROPOSED	\$ INCR/DECR	% INCR/DECR	% of Budget
Instruction - Regular	25,351,870	24,930,641	(421,229)	-1.66%	30.52%
Instruction - Special Education	7,921,518	7,960,804	39,286	0.50%	9.75%
Special Education out of district placements	4,393,367	4,677,299	283,932	6.46%	5.73%
Co-Curricular/Athletics	1,554,270	1,588,667	34,397	2.21%	1.95%
Health & Student Support	6,690,313	6,624,915	(65,398)	-0.98%	8.11%
General & School Administration	3,700,048	3,559,287	(140,761)	-3.80%	4.36%
Operation & Plant Maintenance	7,152,293	7,422,746	270,453	3.78%	9.09%
Capital Improvements & Equipment	810,791	1,526,692	715,901	88.30%	1.87%
Business & Support Services	1,553,634	1,679,277	125,643	8.09%	2.06%
Employee Benefits	16,712,284	17,674,710	962,426	5.76%	21.64%
Transportation - regular education	3,957,580	4,028,874	71,294	1.80%	4.93%
	79,797,968	81,673,912	1,875,944	2.35%	100.00%





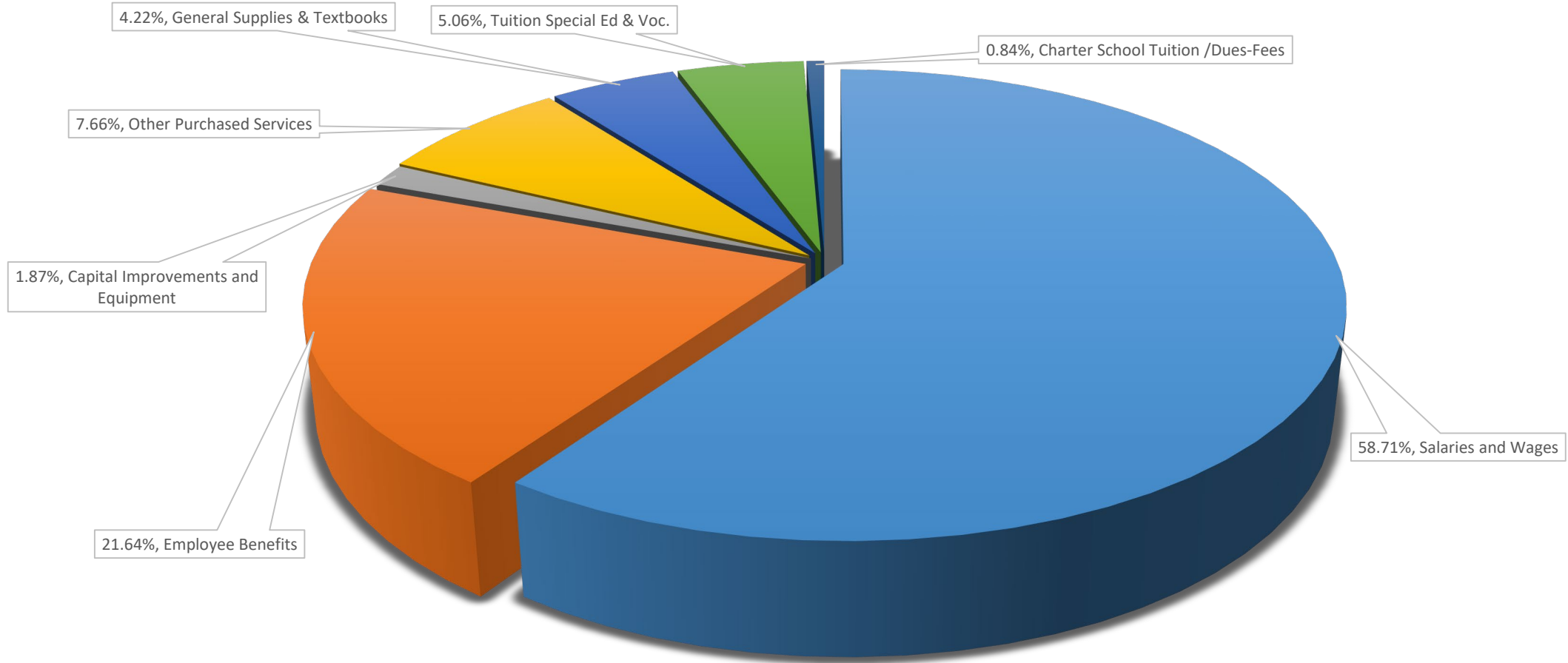
- Instruction - Regular
- Instruction - Special Education
- Special Education out of district placements
- Co-Curricular/Athletics
- Health & Student Support
- General & School Administration
- Operation & Plant Maintenance
- Capital Improvements
- Business & Support Services
- Employee Benefits
- Transportation - regular education



<i>Expense Classifications</i>	2021-2022 REVISED 2/1	2022-2023 PROPOSED	\$ INCR/DECR	% INCR/DECR	% of Budget
Salaries and Wages	47,663,472	47,946,756	283,284	0.59%	58.71%
Employee Benefits	16,712,284	17,674,710	962,426	5.76%	21.64%
Capital Improvements and Equipment	1,218,039	1,526,692	308,653	25.34%	1.87%
Other Purchased Services	5,919,691	6,258,746	339,055	5.73%	7.66%
General Supplies & Textbooks	3,869,530	3,448,852	(420,678)	-10.87%	4.22%
Tuition Special Ed & Vocational	3,877,264	4,133,055	255,791	6.60%	5.06%
Charter School and Other Objects	537,688	685,101	147,413	27.42%	0.84%
	79,797,968	81,673,912	1,875,944	2.35%	100.00%



Expense Classifications as a % of Budget



- Salaries and Wages
- Employee Benefits
- Capital Improvements and Equipment
- Other Purchased Services
- General Supplies & Textbooks
- Tuition Special Ed & Voc.
- Charter School Tuition /Dues-Fees



BUDGET CONTROL EFFORTS:

➤ COOPERATIVE PURCHASES

- ✓ **UTILITIES:** TELEPHONE SERVICE, NATURAL GAS, DIESEL FUEL, AND ELECTRIC RATES
- ✓ TRANSPORTATION: SPECIAL EDUCATION, VOCATIONAL AND NON PUBLIC JOINTURES WITH OTHER SCHOOL DISTRICTS
- ✓ **SUPPLIES:** TEACHING, CUSTODIAL AND OFFICE SUPPLIES ETC...
- ✓ MOESC, MRESC, HCES, COUNTY/STATE WIDE COOPERATIVE ARRANGEMENTS AND NATIONAL COOPERATIVE PURCHASING

➤ MONMOUTH-OCEAN COUNTY SHARED SERVICES INSURANCE FUND (MOCSSIF)

- ✓ **JOINT INSURANCE** FUND WITH OVER 300 OTHER SCHOOL DISTRICTS FOR PROPERTY AND CASUALTY, WORKERS COMPENSATION AND OTHER LINES OF INSURANCE COVERAGE – WE CONTINUE TO RECEIVE A **SAFETY GRANT** FOR OUR POSITIVE CLAIM EXPERIENCE FROM THE FUND



BUDGET CONTROL EFFORTS (CONT.):

➤ COOPERATIVE ARRANGEMENTS WITH MUNICIPALITY

- ✓ SNOW REMOVAL, STUDENT ASSISTANCE COUNSELORS (SAC'S), FACILITIES AND EQUIPMENT COORDINATION, CODE RED, COOPERATIVE BIDS, UNIFORMS, SUMMER CAMP TRANSPORTATION, GARBAGE AND RECYCLING COLLECTION, **LANDSCAPING SERVICES, CUSTODIAL SERVICES**, ETC.
- ✓ **CHAMBER OF COMMERCE** RENTS AN OFFICE IN THE ADMINISTRATION BUILDING

➤ COOPERATIVE ARRANGEMENTS WITH LOCAL SCHOOL DISTRICTS

- ✓ **SHORE REGIONAL AND MONMOUTH REGIONAL** STUDENTS PARTICIPATE ON THE OCEAN ICE HOCKEY TEAM AND THEREFORE EXPENSES ARE SHARED WITH BOTH SCHOOL DISTRICTS
- ✓ SUPPLY SCHOOL **BUS MECHANIC** SERVICES TO **LONG BRANCH** SCHOOLS
- ✓ HAVE PERFORMED ONE-TIME MAINTENANCE SERVICES TO LOCAL SMALL SHORE AREA SCHOOL DISTRICTS
- ✓ SERVICE AGREEMENT WITH THE **DEAL SCHOOL** FOR MAINTENANCE AND CAFETERIA SERVICES
- ✓ CO-OP AGREEMENT WITH MONMOUTH UNIVERSITY (FEDERAL WORK-STUDY)



BUDGET CONTROL EFFORTS (CONT.):

THE DISTRICT CONTINUES TO SEEK ALTERNATE REVENUE SOURCES

➤ AS OF 2021 RECENT GRANTS FEDERAL & STATE ~ \$ 9,905,672 TOTAL RECEIVED!

✓ PERKINS GRANT	\$ 11,156
✓ ESEA CONSOLIDATED GRANT	\$ 572,914
✓ IDEA CONSOLIDATED GRANT	\$ 1,040,750
✓ ARP IDEA BASIC	\$ 198,429
✓ ARP IDEA PRESCHOOL	\$ 16,909
✓ ARP HOMELESS II	\$ 27,491
✓ SCHOOL SECURITY GRANT	\$ 189,594
✓ CRRSA ESSER II	\$ 1,622,832
✓ AMERICAN RESCUE PLAN – ESSER	\$ 3,741,535
✓ EMERGENT AND CAPITAL MAINTENANCE GRANT	\$ 81,175
✓ ECF FUNDING	\$ 210,903
✓ NJSIG SAFETY GRANT	\$ 21,084
✓ SPECIAL OLYMPICS NJ	\$ 14,000
✓ PEA GRANT	\$ 2,156,900



EDUCATION





OTHS  **SCIENCE LAB**





TOIS STEAM GARDEN



TOIS ENVIRONMENTAL ENGINEERING



US News & World Report 2021 Best High Schools

OTHS Ranks in
the Top 40% of
High Schools
Nationally.



2021 School Performance Report

AP/IB Coursework – Participation and Performance

This chart shows the percentage of 11th and 12th graders who enrolled in one or more AP or IB courses, who took one or more AP or IB exams, and who had one or more exams with an AP score of 3 or higher or IB score of 4 or higher.

Students enrolled in one or more AP or IB course



Students taking one or more AP or IB exam



Students with one or more exams with a score of at least 3 on AP exams or 4 on IB exam



Dual Enrollment Coursework - Participation

This graph shows the percentage of 11th and 12th graders who were enrolled in at least one dual enrollment course during the school year. Dual enrollment courses allow high school students to enroll in college courses for credit prior to their high school graduation.



PRESCHOOL INITIATIVE:

- Towards our goal of universal PreK, our district applied for and was awarded \$2,217,120 in competitive state funding for the 22-23 school year. The total award for 4 years since the program inception is now \$6,333,076.
- With the 22-23 expansion, PreK now includes 16 full-day in-district classrooms and 2 additional classrooms located at Acelero Learning our private provider.



RECENT MAJOR EDUCATION INITIATIVES:

- **Full-day elementary Preschool initiative**
- **Future Ready Bronze Certification for all 5 schools**
- **New elementary Social Studies program**
- **New electives at TOIS**
- **OTHS Spartan Schools**
- **Computer Science initiative and Educational Technology specialists**
- **BCBA - Board Certified Behavior Analyst and Behaviorist**
- **Academic Coaching / Interventionists**
- **Student Assistance Counselors and Diversity initiatives**
- **Staff Professional Development**





OTHS Spartan School of Business & Finance





OTHS Spartan School of Technology

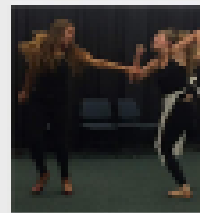
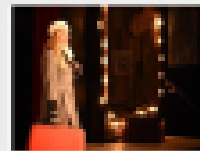
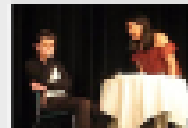




OTHS Spartan School of Visual and Performing Arts

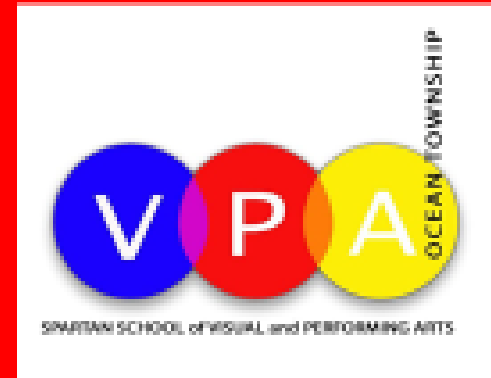
PERFORMING ARTS

THEATRE



THEATRE ARTS I

The introductory Performing Arts course that is ideal for students who want to explore the vast world of acting. Students will hone their performance skills as an aspiring actor, for the class also supports students in developing better public speaking skills and gaining confidence speaking in front of groups. Acting I is an exercise and game-based course, that uses performance and improvisation to build acting skills. Students will develop stage terminology through the art of drawing, and put on up to six plays material which is researched, rehearsed and performed in class.



PERFORMING ARTS

VOCAL MUSIC

CHORALE

The entry-level choral ensemble at the high school. Chorus focuses on the basic skills needed to sing in a choir at the high school level. Topics will include music reading, sight singing, proper vocal technique. Chorus will apply these skills to a variety of music for performances in the Winter and Spring choral concerts.

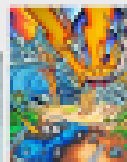


CONCERT CHOIR

The premiere choral ensemble at OTHS. Intended for dedicated students in a wide variety of challenging music rehearsed throughout the year. In addition to the Winter and Spring choral concerts, the Chamber Choir enjoys a busy performance schedule for the school and surrounding community.

VISUAL ARTS

COMPUTER ART AND DESIGN

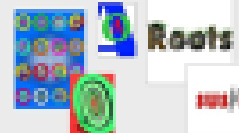


COMPUTER ART & DESIGN I

Designers introduce the computer as an art tool to the student. Students will explore art and design through problem solving projects primarily using Photoshop. Art History and appreciation will be explored through collaborative research projects. All careers involving an computer application are reviewed.

COMPUTER ART & DESIGN II

Continues the study of students' personal expression through computers generated art and graphic design. The course has an in depth exploration of art, design, typeface and composition emphasizing career-oriented projects. These projects will entice student's interest in pursuing a career combining the arts and computers. Students will be introduced to Advanced Photoshop techniques. The use of the digital camera, scanned images and internet research will be incorporated into students' expression and creation of 2D art and design.

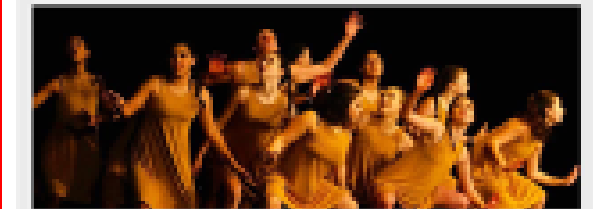
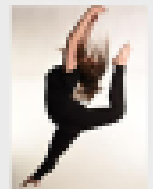


PERFORMING ARTS

DANCE

DANCE AND CHOREOGRAPHY I

Students will learn to appreciate dance as an art form and utilize basic dance terminology and understand stage concepts through performance. Dancers will gain practical experience in movement invention and choreography. Student will identify the elements of time, space, energy, and theme as they pertain to all dance forms, while demonstrating a working knowledge of basic kinesiology.



Students apply
skills
In Front of and
Behind the
Camera





New Spartan Tradition for our Elementary Schools:

Academic Family Fun Nights



PERSONNEL ASKS:

- **GENERAL FUND**
 - **Three In-Class Resource Teachers (OTES, Wanamassa, Wayside)**
 - **Two Bus Drivers**
- **PRESCHOOL GRANT**
 - **Three Preschool teachers (OTES, Wanamassa, Wayside)**
 - **Three Preschool aides (OTES, Wanamassa, Wayside)**
- **FILL FROM WITHIN**
 - **Preschool Disability Teacher**



CAPITAL/LEASE UPGRADES:

- HVAC (TOIS)
- Curtain Wall (TOIS)
- Lease Purchase Five 54 Passenger School Buses
- Sidewalk and Curb Replacements
- Continue technology investment:
 - Teacher laptops
 - Chrome book replacements
 - MDF Core Switch replacement (TOIS)
 - Security Radios Installation



District Electronic Communications

Check out our
Redesigned Website!

*Receive tweets from the
Superintendent of Schools
@Jimstefank*

Web-Backpack

News and resources from Ocean Schools
[Sign up today!](#)



IMPACTS.....

- **Higher Class Sizes**
- **Cuts in Programs (French, Elementary Italian)**
- **No Dedicated Pre-K Supervisor**
- **Teacher movement within District**
- **No Switch upgrade for Administration Building**
- **No upgrade to the Pre-K Playgrounds**



Questions and Answers

